



Wang Yinyin

Partner

8610-85879199 yywang@anlilaw.com

Location:

Language: Chinese and English

Qualification: Legal Professional Qualification Certificate and PRC Lawyer's Practising Certificate

Working Experience

- · 2015-present, Beijing Anli Partners
- · 2012-2015, Shanghai Fangben Law Firm

Educational Background

- · LL.M., China University of Political Science & Law
- · LL.B., Tianjin Foreign Studies University

Areas

Acquisitions and Restructurings, Finance and Securities, New Third Board Listing

Key Achievements

Investment, Mergers and Acquisitions

• Responsible for legal due diligence, drafting legal due diligence reports, participating in the design of transaction structure and drafting transaction documents (equity transfer agreement, capital increase agreement, investment agreement, articles of association, etc.); assisting with relevant legal procedures and formalities regarding the governmental examination and approval of any license, filing and registration.

• Foreign related projects: Representing PKC Finland in its acquisition of Jiangsu Huakai Wire Harness Co., Ltd.; representing the acquiree, Suzhou Minghui Computer Trademark Co., Ltd., in its equity acquisition of American Compaq, Inc.; representing T Company Germany in its transfer of its equity interest in Suzhou Sino-Foreign joint venture to Shanghai H Company; representing Y Company Yangzhou providing legal services on the proposed acquisition of Yangzhou Y Company by S Company Germany.

• Non-foreign related projects: Representing JDC in conducting legal due diligence on its acquisition of SARFT; representing Beijing Derun Group to acquire a project land in Haidian District, Beijing by means of equity transfer; representing Beijing H Realty Co., Ltd. to acquire equity interests in Changsha Z Logistics Co., Ltd.; representing Beijing Huahao Xinrui Investment Co., Ltd. to invest in ICON Technologies (Dalian) Co., Ltd. by capital increase; representing Beijing Y Technology Co., Ltd. to invest in Beijing L Information Technology Co., Ltd. by capital increase.

Foreign Direct Investment

· Dealing with the approval, registration and other legal matters regarding the

establishment, change and cancellation of foreign-invested enterprises, their branches and resident representative offices of foreign enterprises; drafting and reviewing investment agreements, joint venture contracts, articles of association and other documents; participating in legal due diligence on anti- commercial bribery.

• New establishment of Beijing Kenoshi Automotive Components Trading Co., Ltd.; New establishment of Knudge-Refco Trading (Beijing) Co., Ltd.; changes in relevant registration/filing of Kimberly-Clark (China) Co., Ltd. and the new establishment of its Beijing branch; the new establishment of Beijing Branch of BIC Electronics (Suzhou) Co., Ltd. and the change of registered address; name of Schryder (China) Lighting Industry Co., Ltd. (to admit the accession of "China") and capital increase; relocation of Taiyuan Branch of Angelida Precision Machinery (Suzhou) Co., Ltd.; deregistration of the Beijing Representative Office of BJ Group; conducting due diligence on the commercial bribery scandal and terminating the employment contract with the Financial Manager of Guangzhou R Company.

• Maintenance, corporate governance and compliance review by long-term legal consultant unit, etc.

Legal services

 Draft or review agreements, contracts or other legal documents both in Chinese and English for enterprises; draft and send lawyer's letter; daily legal consultation; drafting or reviewing labor contracts, employee handbooks, confidentiality agreements, etc.
Long-term consulting clients include: Beijing Tongmei Crystal Technologies Co., Ltd., Bartleby Haas (Beijing) Trading Co., Ltd., Delidorf Information Systems (Shanghai) Co., Ltd., Tianjin Chefu Network Technology Co., Ltd. and Beijing Zongheng Communication Public Relations Services Co., Ltd.

Trademark matters

• Provide legal advice on trademark registrability; prepare and implement trademark application schemes; file trademark administrative litigation to the court against specific administrative acts of the Trademark Office/Trademark Appeal Board; handle disputes over trademark infringement and unfair competition.

• Legal advice on the application for trademark registration separately issued by Rita Switzerland, Belgium beer manufacturer Company B and Belgium KNUDT-EFFOCOR International GmbH. In the administrative litigation on trademark dispute between Shanghai Esser Electronics Co., Ltd, and the Trademark Appeal Board (hereinafter referred to as the "TRAB") and NOVATEM Hangzhou Electronics Co., Ltd.; In the trademark administrative litigation on the review of the rejection of trademark application and the review decision of rejection of trademark application of TACON.

New third board listing service.

• Be responsible for legal due diligence, draft legal due diligence report, summarize rectification issues and provide solutions programs.

• M Network Game Company, Beijing Chaoyang District, has completed preliminary legal due diligence and is in rectification stage. The reference date preliminarily set as May 30, 2016

Resolution

• Represent High Neng Tiannan Equity Investment Funds, L.P. to settle its dispute with Liu Xing, Lai Huaping and Li Fengguo in connection with the capital increase in BJ China Limited; represent Guangdong Baodian Minghui Trademark Logo Co., Ltd. to settle its labor dispute with its employee Lao Yinan; represent Schryder (China) Lighting Industry Co., Ltd. in the labor arbitration with its employees Chen and Liang; represent HAO Shanghai in the dispute of the contract for work with Shangde Wuxi Company; represent Shanghai Yuechi Trading Co., Ltd.