



## Yang He

Partner

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Location:  
shenzhen

Language:  
Chinese and English

Qualification:  
Bar Admission in PRC  
Qualifications for  
Securities Practitioners  
Corporate Counsel  
Qualification M&A Dealer  
Qualification

### Education Background

- Master of Laws, Peking University
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### Working Experience

- Partner of Anli (Shenzhen) Partners
  - Partner of Guangdong Weimo Law Firm
  - Partner of Grandall (Shenzhen) Law Firm
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### Social Activities

- Hongya CNC [002833] Independent Director
  - Legal Assistant of the Standing Committee of the Seventh Shenzhen Municipal People's Congress
  - Expert from the Ma Hong Foundation's Think Tank
  - Expert from the Shenzhen United Assets and Equity Exchange
  - Advisor of Shenzhen Mangrove Public Welfare Fund
  - Instructor of Maker Association of Bao'an
  - Member of Private Fund and Equity Investment Committee of Guangdong Law Association
  - Member of Fund Securities Committee of Shenzhen Law Association
  - Member of Listing Committee of Shenzhen Venture Capital Association
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### Areas

Private Fund, Corporate Compliance, Corporate Governance, Onshore and Overseas Listing, M&A and Restructuring, Urban Updating

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### Key Achievements

Ms. Yang has more than 16 years of legal practice. Ms. Yang Yichang's practice focuses on corporate governance, equity structure design, equity incentive, private fund, corporate compliance, onshore and overseas listing, M&A and urban updating. Ms. Yang was nominated for "South and Central China Female Lawyer of the Year 2022 – Non-Local" from ALB. She has comprehensive professional capability, profound theoretical foundation and rich experience, and won the recognition of clients by her work efficiency and meticulous service.

Ms. Yang has provided legal services in relation to equity restructuring, investment and financing, corporate governance, business compliance and listing for dozens of

enterprises and social organizations, and has accumulated abundant project experience.

#### Private fund legal services

- Equity Investment Project of Shenzhen Huaqiao Cheng Capital Investment Management Co., Ltd.
- Nantong Su Xitong Zijing Huaxin Venture Capital Partnership (L.P.) Sub-fund Investment Project of Nantong Su Xitong
- Equity Investment Project of Shenzhen Wuyue Huanuo Angel Investment Partnership (L.P.)
- Filing of Private Fund Manager of SHENZHEN SINO-GRANDWAY CAPITAL CO.,Ltd.
- Filing of Private Fund Manager of Shenzhen Qianhai Dayao Asset Management Co., Ltd.
- Filing of Private Fund Manager of Pure Faith Asset Management (Shenzhen) Co., Ltd.
- Filing of Private Fund Manager of Shenzhen Newsionvc Capital Investment Management Co., Ltd.
- Filing of Private Fund Manager of Shenzhen Zhonghui Terrace Culture Fund Management Co., Ltd.
- Filing of Private Fund Manager of Shenzhen Yun Venture Capital Investment Management Co., Ltd.
- Filing of Changes of Material Matters of Shenzhen HUA Partners
- Fundraising and Filing of Fund Product Standards of Shenzhen Chuangchuang Yihao Fund Investment Partnership (L.P.)
- Filing of Private Fund Manager of Shenzhen Qianhai Wufu Investment Co., Ltd.
- Filing of Fund Products of Shenzhen Qianhai Anxin Asset Management Co., Ltd.
- FundTiX Equity Investment (Shenzhen) Partnership (L.P.) (QFLP Fund Special)
- Fu De Zhiyuan Equity Investment (Shenzhen) Partnership (L.P.) (QFLP Fund Special)
- Hainan Wealth Shenghui Private Equity Investment Fund Partnership (L.P.) (QFLP Fund Special)

#### Investment and financing legal services

- Equity Investment by GFA Xinde Investment Management Co., Ltd. in Green Dragon Pipe Ye (002457)
- HONG KONG VERTEX INVESTMENT GROUPS LIMITED Equity Investment in Guilin Fujin Minerals Investment and Development Co., Ltd.
- Domestic Equity Investment by Excellence Finance Limited
- Onshore equity investment by Hong Kong Hongli Investments Limited
- Domestic Equity Investment by Hong Kong Caffee Media Limited
- Equity Investment by Shenzhen Futian Investment and Development Corporation in
- Private Placement Shares of Shenzhen Saige Co., Ltd.
- Project of Shenzhen Futian Investment and Development Co., Ltd. equity investment

in Chongqing Liangjiang Financial Development Co., Ltd.

·Equity Investment in Project of Xiamen New Cable Property Services Co., Ltd. and Xiamen Real Rice Network Co., Ltd.

·Equity Financing of Shenzhen Darma Technology Co., Ltd.

·Equity Financing of Shenzhen Corerain Technology Co., Ltd.

·Equity Financing of Shenzhen Jinhongsheng Investment (Group) Co., Ltd.

·Equity Financing of Wuhan Meizhi Spiritual Practice Information Technology Co., Ltd.

·Equity Financing of Shenzhen Zhiche Lian Technology Co., Ltd.

·Equity Financing of Shenzhen Cheerlandgroup Medical Technology Co., Ltd.

·Equity Financing of Shenzhen Hecheng Medical Equipment Co., Ltd.

Legal services for Mergers, Acquisitions and Mergers

·Acquisition of Xianshuihe Hydropower Station Project by CGNPC

·Acquisition of Hohhot Pumped-storage Power Station Project by CGNPC Engineering Design Co., Ltd.

·Acquisition of Oriental Sports Resort (Zhuhai) Co., Ltd. by Wanbang Asset Management Co., Ltd.

·The Project

·Acquisition of Jiangxi Best Environmental Technology Co., Ltd. by Guangdong Fuwade Environmental Service Co., Ltd.

·Offshore Acquisition Project of Shenzhen Huapu GuanKe Electronic Technology Co., Ltd.

Real estate legal services:

·China Probe Corporation (Taiwan Listed Company) Investment Project in Jinjiang Integrated Circuit Industrial Park

·Investment by Tianye Co., Ltd. (600807) in Hualang Yangtai Villa Real Estate Development Project

·Investment by Shenzhen Jinhongsheng Investment (Group) Co., Ltd. in Bao'an City

·Urban Renovation Project in District XXV

·Investment by Shenzhen Jinhongsheng Investment (Group) Co., Ltd. in Old Renovation Project of No.9 Jiangbei Community, Huicheng District, Huizhou

·Investment by Shenzhen Jinhongsheng Investment (Group) Co., Ltd. in Old Renovation Project of Shenzhen Pinghu Xinxia Industrial City

·Shenzhen Qianhai Wanbang Concord Investment Holdings Co., Ltd. acquired a property project

·Investment by Malaysia Excellence Group in Genting International Ski Resort and Tourism Real Estate Project

·Investment by Qianhai Financial Holdings Co., Ltd. in Xi'an Qianhai Industrial Park Project

·Entire Lease and Operation of ZTE Zhihui Industrial Park

·Entire Lease and Operation of Songshan Lake CIMP Digital Industrial Park

Legal services for Equity Restructuring and Equity Incentive

·Equity Restructuring of Shenzhen Applewood Technology Co., Ltd.

- Equity Restructuring of Shenzhen Jannetskin Cosmetics Co., Ltd.
- Equity Restructuring of Shenzhen Royal Qidian Culture & Art Media Co., Ltd.
- Equity Restructuring of Shenzhen Miracle Xingyun Technology Co., Ltd.
- Equity Restructuring of Wuhan Zhimei Limitless Information Technology Co., Ltd.
- Equity Restructuring of Shenzhen Lanlan Technology Co., Ltd.
- Equity Restructuring of Shenzhen Lexing Tianxia Technology Co., Ltd.
- Equity Restructuring of Shenzhen REKDA Electronic Technology Co., Ltd.
- Equity Restructuring of Changyuan Co-Creation Electric Power Security Technology Co., Ltd.
- Equity Restructuring of Shenzhen Baoying Reuters Supply Chain Management Co., Ltd.
- Equity Restructuring of Shenzhen Tianyuan Technology Co., Ltd.
- Equity Incentive Plan of Shenzhen LiTong Printing Co., Ltd.
- Equity Incentive Plan of Shenzhen Comma Internet Technology Co., Ltd.
- Equity Incentive Plan of Shenzhen Zhiche Lian Technology Co., Ltd.
- Equity Incentive Plan of Shenzhen Jinhong Communications Technology Co., Ltd.
- Equity Incentive Plan of Beijing Tianshibo Technology Co., Ltd.
- Equity Incentive Plan of Shenzhen Hengchen Electric Co., Ltd.
- Equity Incentive Plan of Shenzhen Lantai Yuan Information Technology Co., Ltd.
- Equity Incentive Plan of MAORUIXIN (Shenzhen) Technology Co., Ltd.
- Equity Incentive Plan of Shenzhen Jannetskin
- Equity Incentive Plan of Sanxi Music (Shenzhen) Co., Ltd.
- Equity Incentive Plan of Shenzhen Everdy Biotechnology Co., Ltd.
- Equity Incentive Plan of Wuhan Meizhi Spiritual Practice Information Technology co., ltd.

Comprehensive Legal Services:

- Comprehensive Legal Services of China General Nuclear Power Corporation
- Comprehensive Legal Services of Dongguan Shensen Natural Gas Thermal Power Co., Ltd.
- Comprehensive Legal Services of Shenzhen Life Land Development Co., Ltd.
- Comprehensive Legal Services of Shenzhen Jinhongsheng Investment (Group) Co., Ltd.
- Comprehensive Legal Services of MAORUIXIN (Shenzhen) Technology Co., Ltd.
- Comprehensive Legal Services of Fude Life Insurance Co., Ltd.
- Comprehensive Legal Services of Shenzhen Hexin Automation Technology Co., Ltd.
- Comprehensive Legal Services of Ganzhou Lye Cultural Travel Service Development Co., Ltd.
- Comprehensive Legal Services of Shenzhen Comma Interconnection Technology Co., Ltd.
- Comprehensive Legal Services of Shenzhen Jannetskin Cosmetics Co., Ltd.
- Comprehensive Legal Services of Shenzhen Little Deer Commercial Media Co., Ltd.
- Comprehensive Legal Services of Wuhan Meizhi Xianliu Information Technology

Co., Ltd.

- Comprehensive Legal Services of Flanders Technologies (Shenzhen) Co., Ltd.
  - Comprehensive Legal Services of Lanma Venture Industrial Park
  - Comprehensive Legal Services of Fuyongyun Chuang Industrial Park
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### Professional Articles

- Peking University Encyclopedia of Law — — Economic and Law (a key national publication project, published by Peking University Press in January 2007)
- Online Search for Law, China (published by Fengqiao Press, Hong Kong in 2007)