



Zhang Tao

Partner

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Location:

Language:
Chinese and English

Qualification:
Legal Professional
Qualification Certificate
and PRC Lawyer's
Practising Certificate

Educational Background

1994.09-19 97.07 Master of Laws, Graduate School of China University of Political Science & Law

1985.09-19 89.07 Bachelor of Laws, School of Law, China University of Political Science & Law

Working Experience

2018.4 - March 31, 2007-Present Beijing Anli Law Firm

2017.11-20 18.4 Vice President, Tao Yun Capital Group

2015.11-20 16.11 General Manager, Legal Affairs Department, China Guoxin Holdings Co., Ltd.

2002.02-20 15.11 Senior Partner, Global Law Offices

1999.04-20 02.02 Director, Beijing Lloyds Law Firm

1989.07-19 99.04 Legal Counsel, China State Shipbuilding Industry Corporation

Social Activities

Adjunct Professor, Law School and Law School, Renmin University of China

Seventh and Eighth session of Beijing Lawyers' Association, director of Legal Affairs Committee of Disposal of Financial Non-Performing Assets

Arbitrator of China Maritime Arbitration Commission

Arbitrator of Hainan International Court of Arbitration (Hainan Arbitration Commission)

Areas

Capital Market and Securities, Financing and Financing, Finance and Commercial Arbitration

Key Achievements

Mr. Zhang Tao has been engaged in capital market and securities legal practice,

financial business, business and investment and financing management for a long time. He possesses strong interdisciplinary background and management abilities, legal knowledge and advantages as a lawyer. He specializes in M&A transaction planning, IPO, pre-IPO, PE and VC investment, team work, clear logic and precise thinking. He always stays at the forefront of his profession. His working languages are both English and Chinese. During his practice, Mr. Zhang focused on capital market, private equity investment, financial non-performing assets, commercial dispute resolution and corporate business and has undertaken many major transactions (including cross-border mergers & acquisitions, capital market, fundraising and establishment of funds, equity and debt investment, financial non-performing assets, international trade, and state-owned property rights) which were ranked as the first of their kind in China.

Key Results:

Mr. Zhang has undertaken many first-time non-litigation projects and litigation cases in China: undertaken the establishment of a domestic holding company with overseas assets as capital contribution and the issuance of A-shares for the first time ("CSPC"), undertaken the first real restructuring of military industrial enterprises and the issuance of A-shares for the first time ("CSPC"), undertaken the material asset restructuring of the largest A-share listed company in Chinese capital market in 2010 and 2011, i.e. CSPC purchasing assets by non-public issuance of shares and connected transactions, became the largest military industrial listed company in China and made great strides in the overall listing; undertaken the second batch program which provides service for issuance and listing for enterprises on the Growth Enterprise Market ("JZE") and the first leading PRC lawyer acting as the main Coordinator is acting

The office of agency has formed many judicial interpretations in the litigation Department of The first state-owned property right Dispute Mediation Office of PRC:For The material Assets Restructuring Case Award For The material assets Restructuring case, case of China Shipbuilding Industry Corporation And CSPC The Award was awarded For Typical Merger, acquisition and Restructuring Report of China Shipbuilding of China Shipbuilding Industry Co.

The issuance and listing projects that CSPC presided over and participated in include: splitting of Tianjin Port Development Holding and listing Dynasty Liquor Company in the Hong Kong main board; A share IPO of Fujian Sanxiang, Hanguang Technology and BCG; material assets restructuring where Wuhan Daobo Co., Ltd. issued shares to purchase assets from specific parties; and privatization, delisting, restructuring and A-share listing of a Korean listed company. In addition, CSPC participated in the first batch of listed companies in Hong Kong

(A + H), Jiangnan Heavy Industry, Hudong Heavy Industry and many other state-owned enterprises restructured and listed their companies.

In the business areas of M&A, private equity investment and asset transaction, CSPC was responsible for the acquisition by Shell (China) Co., Ltd. of Hangzhou Gas Group and Beijing Urban Construction Asphalt Concrete Co., Ltd., the aerospace investment fund PreIPO Beijing Saisheng Pharmaceutical Co., Ltd., the aerospace investment fund, CITIC Industrial Investment Fund and Shenzhen Chuangxin Investment Corporation Pre-IPO Beijing Numerical Control Machine Tool Co., Ltd., the acceptance of investment by Baoquan Pharmaceutical Co., Ltd., the angel financing of an automobile engine ignition system company in Hangzhou, Korea Hana Bank's acquisition of the entire shares held by Industrial and Commercial Bank of China in Qingdao International Bank, China Chemical Fertilizer acquisition of shares of Qinghai Yanhu Group Employee Shareholding Club, ABB invested in the establishment of Sino-foreign joint venture Chongqing Jiangjin Booster Systems Co., Ltd., the acquisition of assets of a foreign invested company in Liaoning by ArcelorMittal, Shandong Ginza acquisition of state-owned shares of Shijiazhuang Shopping Center, China Orient Asset Management Corporation transfer of shares of Centenary Life Insurance, Perfect World acquisition of two Chinese game companies. Projects such as major financial asset transactions (real estate and other collaterals) of four major financial asset management companies (China Cinda, China Huarong, China Orient and the Great Wall), China Jianyin Investment Limited and China Huazheng Asset Management Company.

Cross-border investment by Chinese companies, including the acquisition of NASDAQ -listed companies, the acquisition of Singapore/Korea/Hong Kong -listed companies and their delisting, investment in overseas financial institutions, real estate investment in the US and EB5 financing.

Mr. Zhang has been the legal advisor for China Shipbuilding Industry Corporation Limited, China Development Bank, China CITIC Bank, China Unicom Group, China Orient Asset Management Corporation, China Great Wall Asset Management Corporation, China Shipbuilding Engineering Society, China Dongfeng Automobile Import & Export Corporation and Dongxing Securities Co., Ltd.

Mr. Zhang has acted as the agent for many commercial arbitrations, admiralty arbitrations and litigations, and handled a variety of dispute resolution cases, involving international trade, foreign investment, finance, ship sale and purchase, intellectual property disputes, a variety of contract disputes and disputes arising from enterprise restructuring; he has been the person-in-charge of bankruptcy administrator, involved in bankruptcy liquidation and bankruptcy restructuring of enterprises in manufacturing, commerce, finance and securities industries, mainly involved in China International Economic and Trade Arbitration Commission, China Maritime

Arbitration Commission, Beijing Arbitration Commission, Supreme People's Court
and higher and intermediate courts of various provinces and municipalities.