



## Liu Ming

Partner

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Location:  
shenzhen

Language:  
Chinese and English

Qualification:  
Bar Admission in PRC

### Education Background

- Bachelor of Laws, Soochow University

### Working Experience

- Partner of Anli (Shenzhen) Partners
- Attorney of Beijing Dentons
- Partner of Grandall (Shenzhen) Law Firm
- Head of Legal Department of Industrial and Commercial Bank of China Limited, Changzhou Branch

### Social Position

- Member of the 11th Banking Legal Committee of Shenzhen Bar Association
- Member of the 7th Financial Assets Supervision Committee of the Board of Supervisors of Shenzhen Bar Association

### Areas

Banking and finance, corporate bankruptcy and restructuring, private equity investment, civil and commercial litigation, IPO and New Third Board

### Key Achievements

- Mr. Liu has over 28 years of experience in legal practice. He has provided legal services for hundreds of domestic and foreign-invested banks, domestic and foreign-invested companies, and social organizations on investment and financing, stock right restructuring, corporate governance, business compliance, company listing, non-performing asset disposal, enterprise bankruptcy and bankruptcy reorganization, and major civil and commercial litigations, and accumulated rich experience in non-litigation projects and litigation cases.
- With the comprehensive capability, profound theoretical foundation, and rich experience, Mr. Liu won the recognition of clients through his high efficiency and meticulous service.

### Representative Achievements

#### Banking and Finance

- HSBC Bank series domestic and cross-border financing project (2005-2015)
- Hang Seng Bank series domestic and cross-border financing project (2005-2008)
- Standard Chartered Bank series domestic and cross-border financing project (2007-2015)
- DBS series domestic financing project (2006-2015)

- China Merchants Bank Corporation Hong Kong Branch Cross-border Financing project (2011-2012)
- Dah Sing Bank series domestic and cross-border financing project (2007-2015)
- Republic of Thailand Khat Bank Series Mortgage-Backed Financing project (2009-2016)
- Chinese Mercantile Bank series domestic financing project (2008-2013)
- Republic of Thailand Khat Bank Series Mortgage-Backed Financing project (2010-2015)
- Chinese Mercantile Bank Long-term Legal Services and Series Domestic Financing Project (2008-2013)
- Syndicated loan project series with Standard Chartered Bank as the former investment bank and correspondent bank (2008-2012)
- Cross-border, cross-strait, Hong Kong and Macau Syndicated Loan Project with Shanghai Savings Bank as the lead bank and correspondent bank (2006- 2022)
- Syndicated loan project series with Ping An Bank as the lead bank and correspondent bank (2010-2012)
- "Overseas Loans under Domestic Guarantees" series financing guarantee project of Chinatrust Commercial Bank (2013-2017)
- Commodities integrated trade financing project of KBC AG series (2007-2012)
- FTN Loan Project of Ping An Bank Shanghai Pilot Free Trade Zone Branch (2017)

#### Capital Market Legal Services

- Domestic and Overseas IPO (Taiwan) of King High Technologies Limited
- Domestic IPO of Shandong Hongye Chemical Industry Group Co., Ltd.
- Domestic IPO of Hainan Tianhuang Pharmaceutical Co., Ltd.
- Private Placement Project of Dongguan Yi 'an Technology Co., Ltd.
- Project of Shenzhen Youlong Film Investment Management Co., Ltd. listed on the New Third Board
- New Board Project Listing of Shenzhen Link Technology CO.,Ltd.
- New Board Project Listed on Shenzhen Opute Industrial Technologies Co., Ltd.
- New Board Project Listing of Huizhou Xizi Lakeside Network Co., Ltd.
- New Third Board Project Listing of Lenseiki(Shenzhen) Co., Ltd.
- New Third Board Project Listing of Yangzhou Xiangfa Resources Comprehensive Utilization Co., Ltd
- New Third Board Project Listing of Dongguan Mingji Electronic Technology Group
- New Third Board Project Listing of Foshan Luwei Network Technology Co., Ltd.

#### Legal services for investment and financing

- Equity Investment Project relating to the Acquisition and Reconstruction of the Entire Property Building at Wuwu Village, Nanlian, Longgang District, Shenzhen between Shenzhen Zhuoyue Investment Management Co., Ltd. and Shenzhen Xiaokang Huizhi Industry Co., Ltd.
- Connection Agreement regarding Establishment of Group Asset Management Plan

for the Investment in Wuxi Beitang Real Estate Development Project Undertaken by Chongqing Xiexin Yuan Xi Investment Consulting Co., Ltd., Shenzhen Ping An Dahua Huitong Wealth Management Co., Ltd. and Ping An Bank Co., Ltd.

- Private Equity Investment Project of Shenzhen Fortune Caizhi Venture Capital Management Co., Ltd.
- Jia Zhaoye "Gui Fangyuan" Urban Renewal Industry Fund Project
- Jia Zhaoye Guangzhou "Tongbaolu" Urban Renewal Fund Project
- Private Equity Investment Project of Shenzhen Fuhaiyintao Investment Management Partnerships, L.P.
- Project "CIC Trust • Bright Oceans Structured Securities Investment Assembled Capital Trust Program" between China Investment Trust Co., Ltd., Industrial and Commercial Bank of China Limited Shanghai Branch, and Bright Oceans Co., Ltd.
- Legal services for merger, acquisition and governance of companies
- Acquisition of "Wantiantong" by Tianhong Group Co., Ltd.
- Merger and Reorganization of Bravo Tech (Shenzhen)Co.,Ltd.
- Merger and Reorganization of Guangzhou Guili Industrial Development Co., Ltd.
- Material Assets/Share Acquisition of Shenzhen Guanghua Printing Co., Ltd.
- Legal services for Business Rectification and Transformation of Bulk Agricultural Product Trading Platform of Guangxi Bulk Cocoon Silk Trading Market Co., Ltd.
- Legal services for Business Rectification and Transformation of Bulk Agricultural Product Trading Platform of Guangxi Sugarnet Sugar Wholesale Market Co., Ltd.

Civil and Commercial Litigation Services

- Tianjin Dachen Chuangshi Equity Investment Fund Partnership (Limited Partnership), Tianjin Dachen Shengshi Equity Investment Fund Partnership (Limited Partnership) v. Shenzhen Big Winner Network Co., Ltd. and Zhou Chuifu (Dispute over Equity Transfer)
- U.rich Asset Management Co.,ltd. v. Essence Securities Co., Ltd. (Dispute over Investment Consulting Contract)
- A Series of Bank Card/Savings Contract Disputes between the Shenzhen Branch and Sub-branches of Bank of Communications and Deposit Customers during 2012 to 2017
- Standard Chartered Bank Private Wealth Management Contract Dispute during 2012 to 2015
- A Series of Loan Disputes between Royal Bank of Scotland (ABN AMRO) and BNP Paribas between 2008 and 2014
- A Series of Mortgage Financing Disputes between 2011 and 2014 Thai Kathai Bank
- 2016 Shenzhen Branch of Bank of Ningbo Co., Ltd. v. Xinying Technology (Shenzhen) Co., Ltd., Huang Shuxin and Huang Shuxin (Dispute over Financial Loan Contract)
- 2016 Arbitration and Litigation Case of Financial Loan Disputes between Shenzhen Branch of Industrial Bank Co., Ltd. (17 Cases in Total)
- Shenzhen Gao Wen'an Design Co., Ltd. v. Lijiang Jinlin Real Estate Investment Co., Ltd. (Dispute over Corporate Loan Contract)

- Shenzhen Anxin Small Loan Co., Ltd. (Series of Distressed Assets Disposal Case) during 2015 to 2017
- Shenzhen Yingzhongtong Financial Information Service Co., Ltd. ("Zhongye Loan") during 2015 to 2017
- 2017-2018 Guangdong Duohe Investment Co., Ltd. (formerly known as Guangdong Shide Investment Development Co., Ltd.) v. Shenzhen Hezheng Hospital (formerly known as Shenzhen Longzhu Hospital) in the First Instance, Second Instance and Retrial of the Dispute over Private Lending
- 2017 YIN Huaiyi v. Gao Zhigang, Jiang Meiling and Dongtai Cibainian Bioengineering Co., Ltd. (Dispute over Equity Transfer)
- 2020 Shenzhen Yongli Industry Co., Ltd. v. Lion Qiyun (Guangzhou) Technology Co., Ltd. (Dispute over Construction Project Contract)

#### Legal Services for Bankruptcy and Bankruptcy Restructuring

- Shenzhen Keen High Technologies Ltd. Bankruptcy Liquidation Case
- Shenzhen Yiwei Electronic Bankruptcy Liquidation Case
- Shenzhen Hupo Medical Compulsory Liquidation Case
- Shenzhen Jinhui Home Bankruptcy Liquidation Case
- ShenzhenTongju Optoelectronics Co.,Ltd. Bankruptcy Liquidation Case
- Shenzhen Tongwei Technologies Bankruptcy Liquidation Case
- Shenzhen Dazhaoda Industrial Bankruptcy Liquidation Case
- Shenzhen Hanbo Welding Bankruptcy Case
- Shenzhen Hongfa Baohe Bankruptcy Liquidation Case
- Shenzhen Dechuanyu Electronic Bankruptcy Liquidation Case
- Shenzhen Dongsheng Zhilong Bankruptcy Liquidation Case
- Shenzhen Longzi Chemical Bankruptcy Liquidation Case
- Shenzhen Hcen Technology Co.,LTD Bankruptcy Liquidation Case
- Shenzhen Goto Culture Bankruptcy Liquidation Case
- Shenzhen Goto Culture Bankruptcy Liquidation Case
- Sino Great Wall Co., Ltd. Bankruptcy Restructuring Case
- Shenzhen Feima International Supply Chain Co.,Ltd. Bankruptcy Restructuring Case

Mr. Liu Ming has mainly been involved in or handled the following non-litigation projects in the past ten years:

- Dongguan Eontec Co.,Ltd. provided special legal services in respect of private placement and listing to Shenzhen Southern Raytai Fund Management Co., Ltd.
- Acquisition of Wan Dian by Tianhong Group Co., Ltd.;
- Merger and Restructuring of Bravo Tech(Shenzhen)Co.,Ltd.
- Merger and Restructuring Case of Guangzhou Guili Industry Development Co., Ltd.;
- Material asset/equity acquisition of Shenzhen Guanghua Printing Co., Ltd.;
- Equity Investment Project regarding the Acquisition and Reconstruction of the Entire Property Building at Nanlian Wuwu Village, Longgang District, Shenzhen involving
- Shenzhen Zhuoyue Investment Management Co., Ltd. and Shenzhen Xiaokang Huizhi Industry Co., Ltd.;

- Chongqing Xiexin Yuan Xi Investment Consulting Co., Ltd., Shenzhen Ping An Dahua Huitong Wealth Management Co., Ltd. and Ping An Bank Co., Ltd. Chongqing Branch regarding the establishment of a collective asset management plan for investment in Wuxi Beitang Real Estate Development Project;
- Private Equity Investment Project of Shenzhen Dachen Caizhi Venture Capital Investment Management Co., Ltd.;
- Jiazhaoye "Gui Fangyuan" Urban Renovation Industry Fund Project;
- Jiazhaoye Guangzhou "Tongbaolu" Urban Renovation Industry Fund Project;
- Private Equity Investment Project of Shenzhen Fuhai Yintao Investment Management Partnership (L.P.);
- The withdrawal of Shenzhen Airport Property Co., Ltd. from a special legal service project for the contractual joint ventures of Shenzhen Airport (East) Industry Co., Ltd.;
- China Bank Financial Leasing Co., Ltd. made up of a syndicated loan of USD 395 million composed of Standard Chartered Bank (China) Limited, Standard Chartered Bank (China) Limited Shanghai Branch, DBS Bank (China) Limited Beijing Branch, Royal Bank of Scotland (China) Limited Chongqing Branch, Mega International Commercial Bank Co., Ltd. Suzhou Branch, Chinatrust Commercial Bank Co., Ltd. Shanghai Branch, Australia and New Zealand Bank (China) Limited Beijing Branch, Changhua Commercial Bank Co., Ltd. Kunshan Branch, First Commercial Bank Co., Ltd. Shanghai Branch, Bank of Taiwan Shanghai Branch, Cooperative Treasury Commercial Bank Suzhou Branch, Yushan Commercial Bank Co., Ltd. Dongguan Branch, Taiwan Land Bank Co., Ltd. Shanghai Branch, and Standard Chartered Bank (China) Limited Shenzhen Branch;
- A syndicated loan project of USD 95 million yuan from Standard Chartered Bank (China) Limited, Tianjin Branch of Standard Chartered Bank (China) Limited, Shanghai Branch of Standard Chartered Bank (China) Limited, Shanghai Branch of Bank One, Shanghai Branch of Taiwan Medium and Small Bank Co., Ltd., Kunshan Branch of Changhua Commercial Bank Co., Ltd., and Shanghai Branch of Chinatrust Commercial Bank Co., Ltd.;
- A syndicated loan project of USD 94 million composed by Liuzhou Iron and Steel Co., Ltd. from Standard Chartered Bank (China) Ltd., Shanghai Branch of Standard Chartered Bank (China) Ltd., Shenzhen Branch of Standard Chartered Bank (China) Ltd., Shanghai Branch of Standard Chartered Bank (China) Ltd., Shenzhen Branch of Korea Development Bank, Liuzhou Branch of Bank of Communications Co., Ltd., Shenzhen Branch of Huanan Commercial Bank Co., Ltd., Shenzhen Branch of Guotai Shihua Commercial Bank Co., Ltd., Shanghai Branch of Land Bank of Taiwan Co., Ltd., Shanghai Branch of East West Bank (China) Ltd., Shenzhen Branch of Shanghai Commercial Bank Co., Ltd., and Shenzhen Branch of Public Bank (Hong Kong) Ltd.;
- Syndicated loan project with a total loan amount equivalent to USD 200,000,000.00 to be provided to the borrower, Maxbase Holdings Limited (Chinese translation: Jifu Holdings) by a syndicate composed of Shanghai Commercial Savings Bank Co., Ltd., Shanghai Commercial Bank Co., Ltd. and Bank of Shanghai (Hong Kong) Co., Ltd.

