



Chen Siyu

Attorney

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Location:
Beijing

Language:
Chinese and English

Qualification:
National Bar of China,
Bar Admission in PRC

Educational Background

- LL.M. Banking & Finance, Boston University
- Bachelor of Laws, Jilin University

Legal Practice Experience

- Attorney, Beijing Anli Partners
- Attorney, Global Law Office

Areas

Banking and Finance, Securities and Capital Markets, Trust and Asset Management, Investment and Application of Insurance Funds, Private Investment Funds, M&A and Restructuring, etc.

Key Achievements

Ms. Chen has focused on the areas of banking and finance, securities and capital markets, trust and asset management, Investment and Application of Insurance Funds, M&A and Restructuring, etc. She has been in charge of projects relating to bank credit facilities, bank financing guarantees, asset management, investment and application of insurance funds, M&A, and investment. Therefore, she possesses sound legal knowledge and practice.

Investment and Financing

- Capital Increase Project of Beijing Yunheng Science and Technology Research Institute Co., Ltd.
- Initiation and Establishment of Joint Venture Project by a company in Beijing and a company in Chongqing
- Series A Capital Increase Project of An Electronic Technology (Shanghai) Co., Ltd.
- Series A + Capital Increase Project of An Sci-Tech Co., Ltd.
- Medium-ticket Issuance by GE Group and Jidong Cement

Banking and Finance

- Acting as a lead lawyer to handle nearly a hundred cases of the guarantee such as guarantee for Wuhan Subway Line 11, domestic and overseas guarantees issued by the 16th Bureau of China Railway Corporation and China Railway Electrification Bureau
- Providing Legal Services for SIF TELECOM CAMBODIA LIMITED Syndicated Loan Project

- Providing Legal Services for China Civil Engineering Corporation Limited Export Buyer's Credit Project
- Handling the loan under an ongoing credit facility between BMW China and a bank
- Citibank (Trustee Bank), GUAZI SH, and Guazi Technology Development (Hefei) Co., Ltd.

GUAZI TJ Credit Facility

- Providing long-term legal advisory services to China CITIC Bank Beijing Branch and Shenyang Branch
- Providing long-term legal advisory services to China Construction Bank
- Providing long-term legal advisory services to China Supply and Marketing Group Finance Company

Trust and Asset Management Performance

- CITIC Trust –Agile Trust Project
- Providing Legal Services for Feichi-Shunxin Asset-Backed Notes Trust (Issue X) in 2019
- Providing legal services for Yingda Asset - Wenli No. X insurance asset management products
- Providing Legal Services for Foreign Trade Trust – Huixin An Xiang No. XX
- Providing Legal Services for CITIC Pao Cheng Xin Xiang Rating X collective asset management plan

Use of Insurance Funds for Investment

- Providing Legal Services for Huatai Asset Management Company's certain Real Estate Debt Investment Scheme
- Providing Legal Services for Huatai Asset Management Company's Preferred Program
- Provision of Legal Services to Guoshou Investment-Great Wall Guoxing Golden Lease No. X
- Providing Legal Services for certain Evergrande Life Insurance Company
- Providing long-term legal Services as Counsel for PICC Capital Investment Management Co., Ltd.
- Providing long-term Legal Services for Insurance Asset Management Association

Other Projects

- Provide Legal Services for CNRC Joint Factoring Project
- Providing legal services for China Telecom's export purchase loan project
- Issue Legal Services for a State-owned real estate Agency for a nationalized

business.

- Providing long-term Legal Services for A New Energy Technology Co., Ltd.
- Providing long-term legal advisory services to a project company of Beijing Daxing International Airport Expressway (Dongyan and Xiyan)