



MA Mingyue

Consultant

+86 195 2045 0068

Mamingyue@anlilaw.com

Location:

Middle of East 3rd Ring Road,
Chaoyang District, Beijing
3/F, Fortune Financial Centre,
No. 5 Road

Language:

Chinese and English

Professional Qualification:

National Bar of China, Bar

Admission in PRC

PRC Lawyer's Licensing
Certificate

Fund Practitioner's Qualification

Securities and Futures Trader,

Hong Kong

Qualification Examination

Working Experience

Anderson & Ellis
Law Firm Consultant
Sponsor
· Grandall Law
Firm Sponsor
· King & Wood
Mallesons

Education Background

· Fordham University, LLM

Areas of Practice

Private Equity and Investment Funds, Mergers & Acquisitions, Capital Markets, Long-term Legal Advisor

Main Achievements

Mr. Ma Mingyue specializes in the areas of private equity and investment funds, mergers & acquisitions. In 2019, he was on secondment from Asset Management Association of China. Before joining Anderson & Ellis, Mr. Ma Mingyue worked as an associate at King & Wood Mallesons and Glencore has worked for a reputable private equity team for many years.

In terms of the establishment and operation of private funds, Mr. Ma Mingyue has represented many reputable funds in the preparation and registration of management companies, raising and establishment of RMB-denominated private equity investment funds, venture capital funds, fund of funds and other funds, investment of fund of funds in sub-funds, internal control and compliance risk management of funds, post-investment management, liquidation and exit etc. Our clients include: National Guiding Fund for Conversion of Scientific and Technological Achievements, National Military-Civilian Integrated Industry Investment Fund, Beijing Daxing Development Guiding Fund, Shenzhen Angel Fund of Fund, Shanzheng Technology PE Fund, China Resources Capital, Oriental Tibetan Pharmaceutical Fund, etc.

In private equity/venture capital, Mr. Ma Mingyue has represented many private equity funds or investment institutions providing legal services on transaction structure design, structural restructuring, legal due diligence, the drafting and negotiation of transaction agreements, investment closing, etc. with respect to their domestic and overseas equity investments. Our clients are mainly engaged in the fields of biomedicine, chip semiconductor, TMT, financial technology, culture and entertainment, etc. Our clients include: Shan Lan Capital, Lingshan Capital, Zhongguancun Cooperation Innovation Fund, COFCO Real Estate Fund, Ao Jiahua (002614 .SZ), Accompanying Payments, etc.

In terms of mergers and acquisitions, Mr. Ma Mingyue acts as counsel to acquirers, providing transaction structure design, drafting, reviewing and negotiating transaction documents, legal and policy matters in connection with domestic and overseas equity acquisition projects

Research and other legal services. Representative cases include: Vision China (000681 .SZ)'s acquisition of Corbis Images,

Vision China (000681 .SZ)'s acquisition of 500PX, Intelligent Transportation Technologies (01900 .HK)'s acquisition of Unicom China, CSDN acquisition of Career Focus, etc.

In addition, Ma Mingyue also Mr. Ma Mingyue provides investment and financing services to start-up companies in various sectors.

Legal affairs in respect of management, labor, daily business compliance and so on.